

Wristwatch Consumer Awareness Survey 2010

Favorite brands

Survey area: Survey method:	All of Japan Internet questionnaire
-	
Survey subjects	People (males and females) who are 20 years or older,
	have bought watches by themselves and are interested in luxury watches
	(We have extracted those who answered "Interested" or "Somewhat interested"
	to a preliminary survey question: "Are you interested in watches costing over 100,000 yen?")
Survey date: Valid responses	Friday, February 19, 2010 1,500

Miyama Building, 3F 6-16-5, Soto-Kanda, Chiyoda-ku Tokyo Japan (101-0021) Tel. +81 (0)3 3833 0740 Fax +81 (0)3 3833 0748 info@fhs.jp / www.fhs.jp



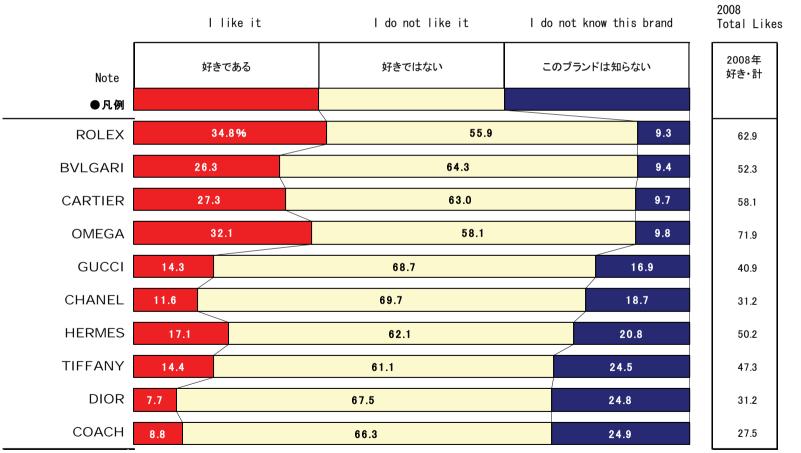
Well-known brands	3
1 : ROLEX	6
2 : BVLGARI	8
3 : CARTIER	10
4 : OMEGA	12
5 : GUCCI	14
6 : CHANEL	16
7 : HERMES	18
8 : TIFFANY	20
9 : DIOR	22
10 : COACH	24
11 : LOUIS VUITTON	26
12 : DUNHILL	28
13 : FRANCK MULLER	30
14 : TAG HEUER	32
15 : LONGINES	34
16 : CHOPARD	36
17 : PIAGET	38
18 : BREITLING	40
19 : AUDEMARS PIGUET	42
20 : BREGUET	44
21 : IWC	46
22 : PATEK PHILIPPE	48
23 : ORIS	50
24 : PANERA I	52
25 : ZENITH	54
26 : BAUME & MERCIER	56
27 : JAEGER-LECOULTRE	58
28 : BLANCPAIN	60
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■ Well-known brands (ranking 1~10)

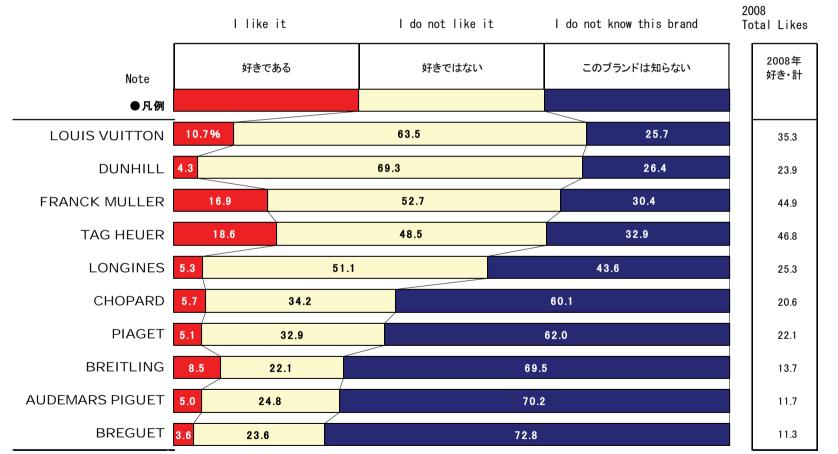
 \blacksquare Question: Do you like the following watch brands? (SA) n=1,500





■ Well-known brands (ranking 1~11)

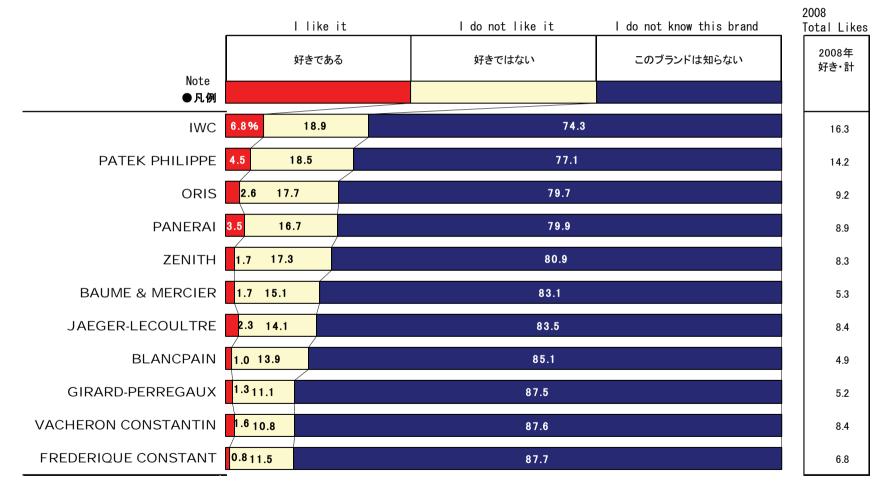
 \blacksquare Question: Do you like the following watch brands? (SA) n=1,500





■ Well-known brands (ranking 21~31)

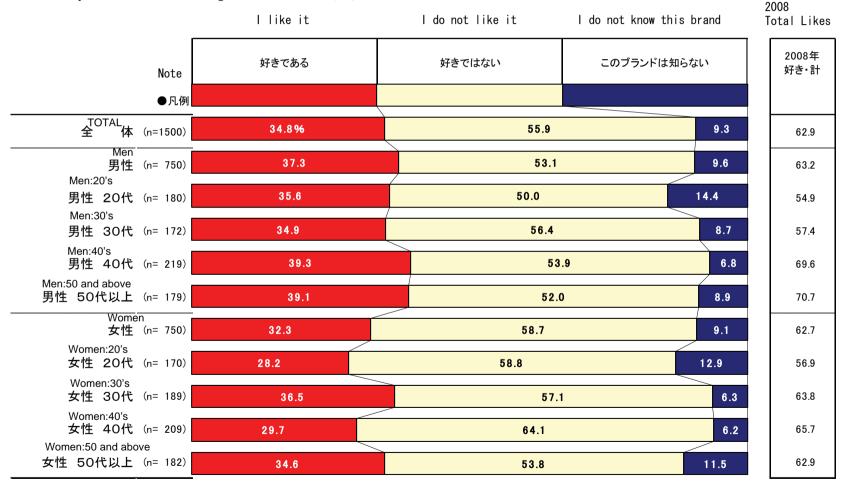
 \blacksquare Question: Do you like the following watch brands? (SA) n=1,500





1 : ROLEX (1/2) by gender/age

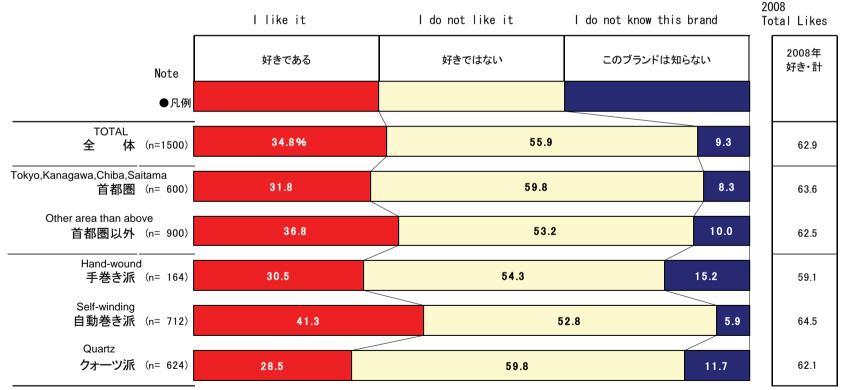
▼ Question: Do you like the following watch brands? (SA)





1: ROLEX (2/2) by region, and by watch movement preference

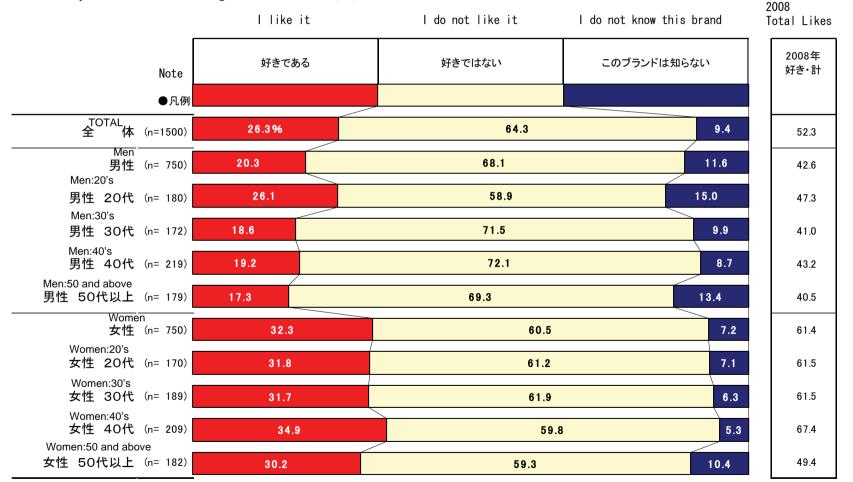
▼ Question: Do you like the following watch brands? (SA)





2 : BVLGARI (1/2) by gender/age

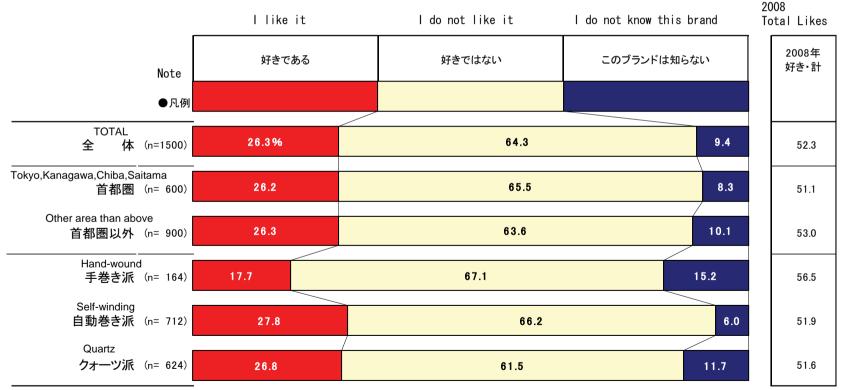
▼ Question: Do you like the following watch brands? (SA)





2: BVLGARI (2/2) by region, and by watch movement preference

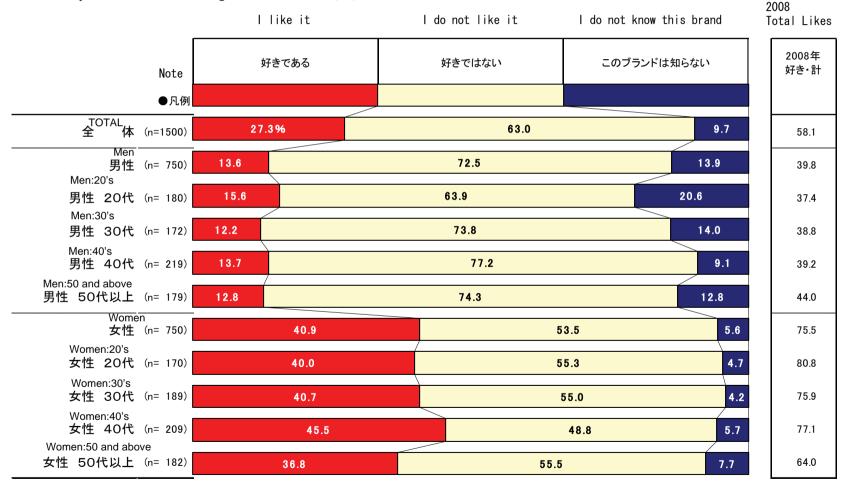
▼ Question: Do you like the following watch brands? (SA)





3 : CARTIER (1/2) by gender/age

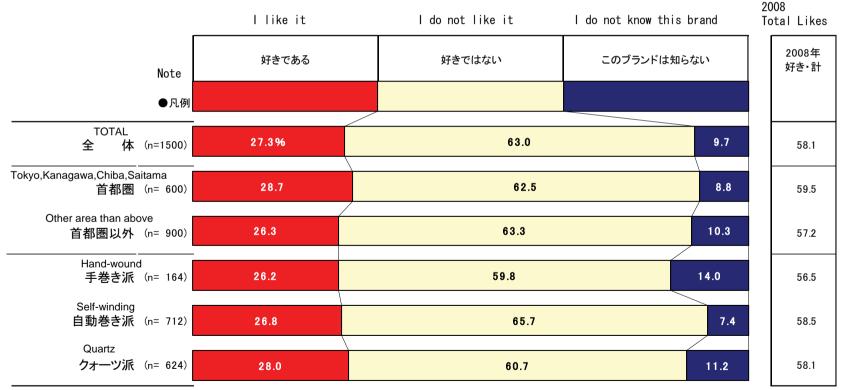
▼ Question: Do you like the following watch brands? (SA)





3 : CARTIER (2/2) by region, and by watch movement preference

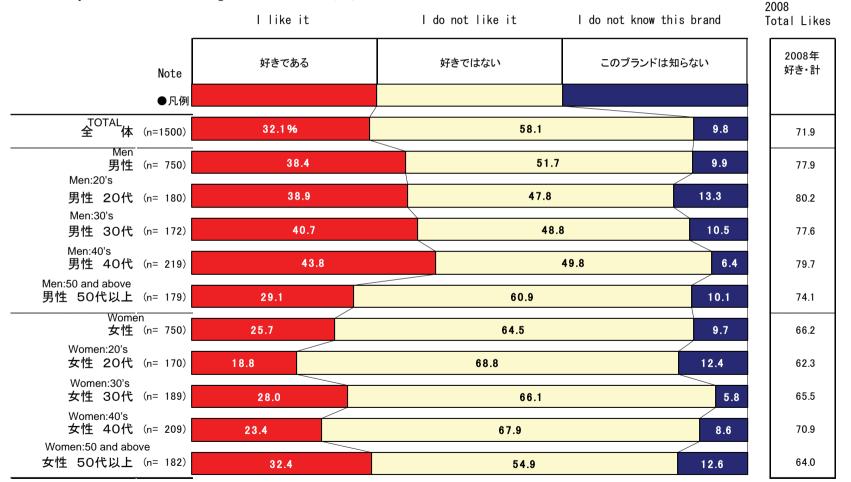
▼ Question: Do you like the following watch brands? (SA)





4 : OMEGA (1/2) by gender/age

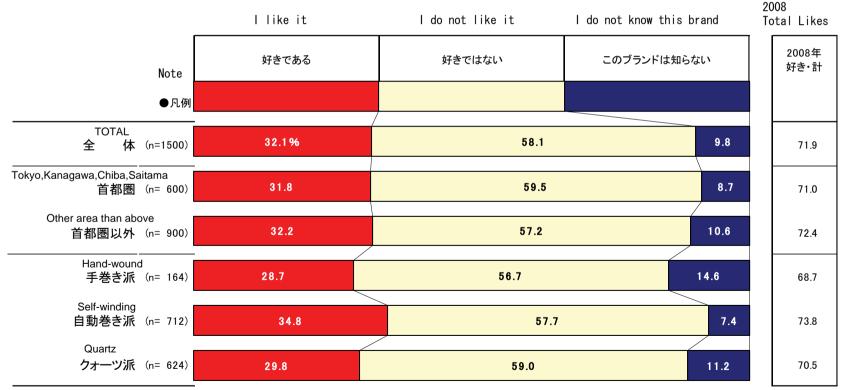
▼ Question: Do you like the following watch brands? (SA)





4: OMEGA (2/2) by region, and by watch movement preference

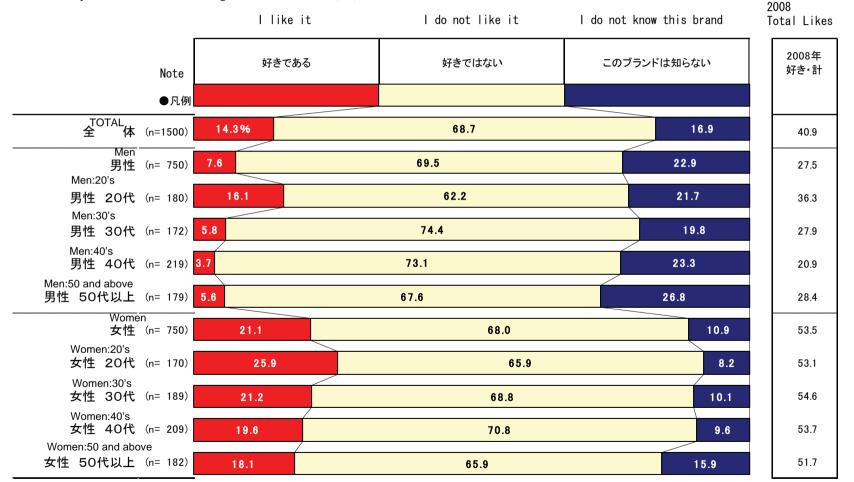
▼ Question: Do you like the following watch brands? (SA)





5: GUCCI (1/2) by gender/age

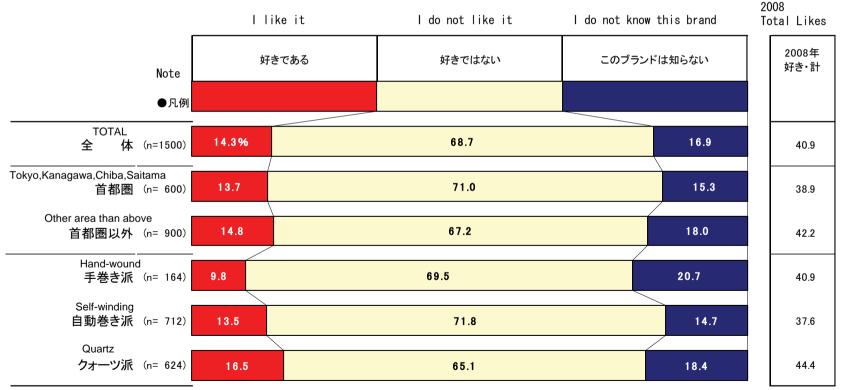
▼ Question: Do you like the following watch brands? (SA)





5 : GUCCI (2/2) by region, and by watch movement preference

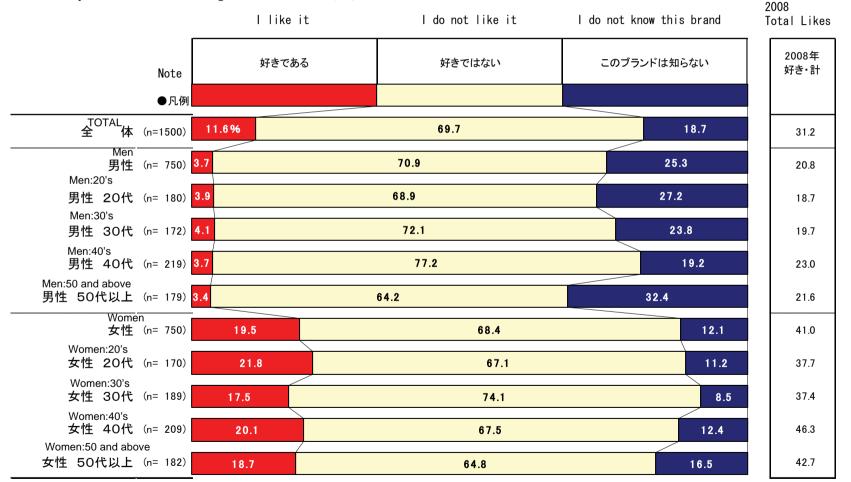
▼ Question: Do you like the following watch brands? (SA)





6 : CHANEL (1/2) by gender/age

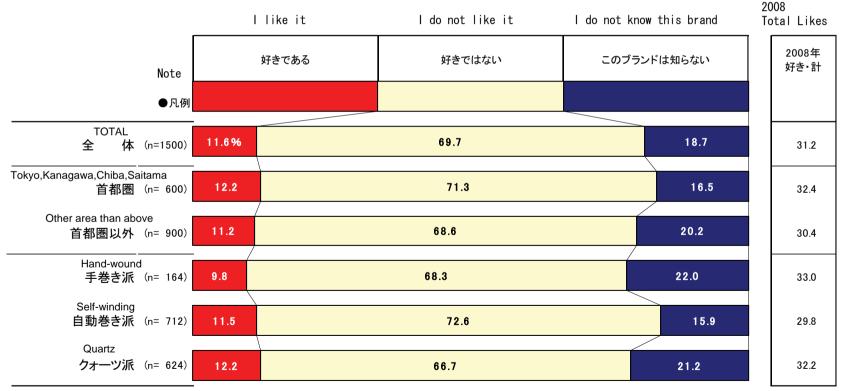
▼ Question: Do you like the following watch brands? (SA)





6 : CHANEL (2/2) by region, and by watch movement preference

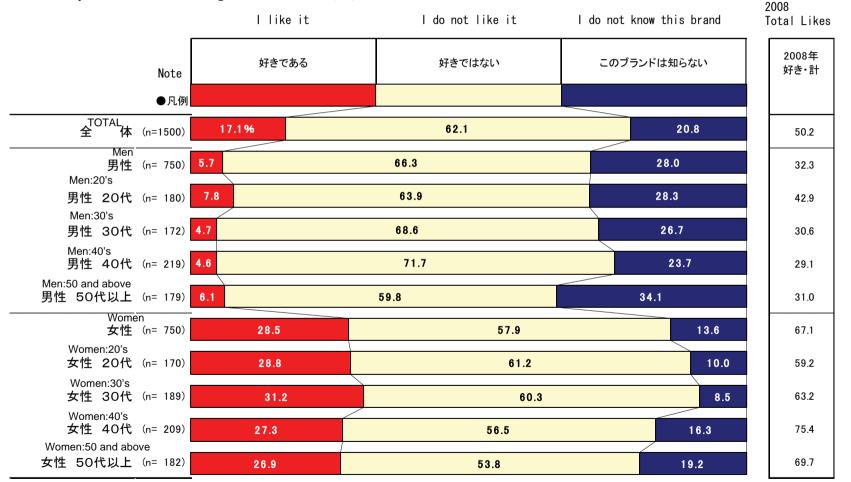
▼ Question: Do you like the following watch brands? (SA)





7 : HERMES (1/2) by gender/age

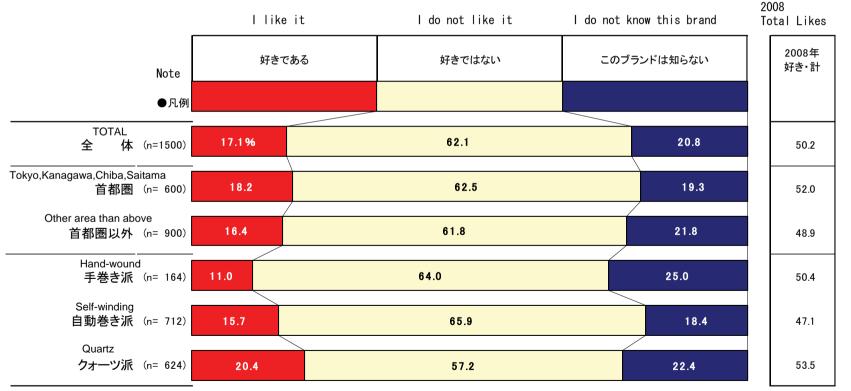
▼ Question: Do you like the following watch brands? (SA)





7 : HERMES (2/2) by region, and by watch movement preference

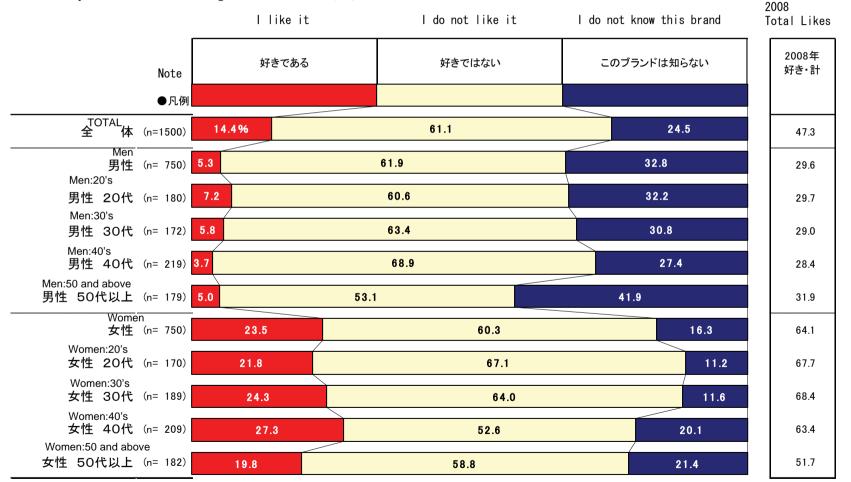
▼ Question: Do you like the following watch brands? (SA)





8 : TIFFANY (1/2) by gender/age

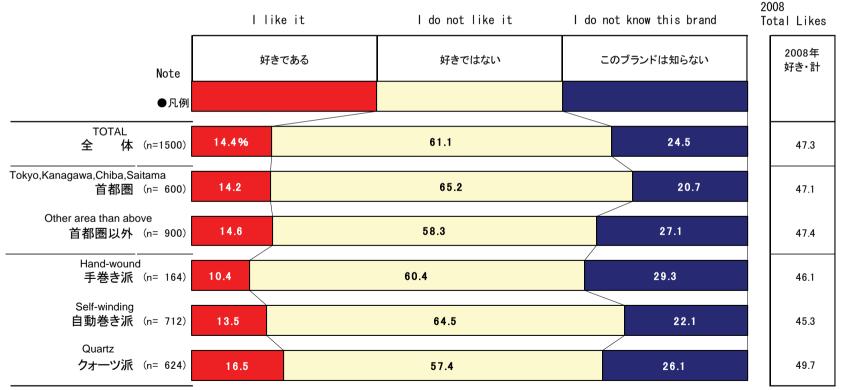
▼ Question: Do you like the following watch brands? (SA)





8 : TIFFANY (2/2) by region, and by watch movement preference

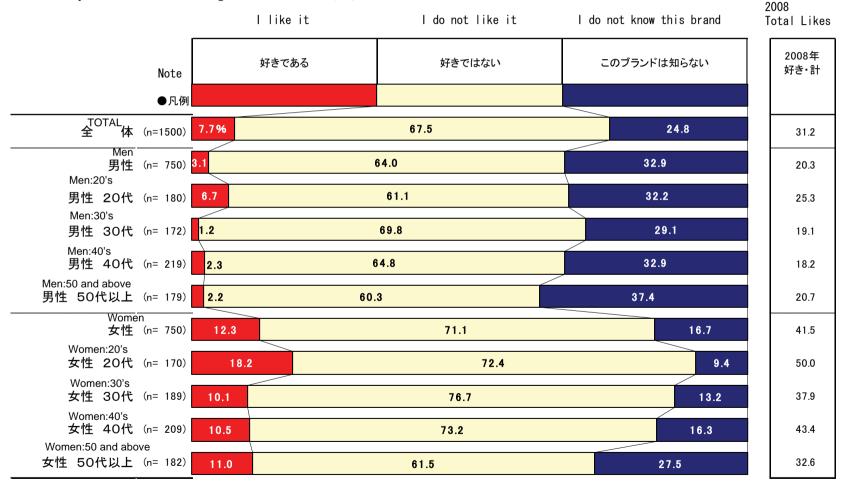
▼ Question: Do you like the following watch brands? (SA)





9 : DIOR (1/2) by gender/age

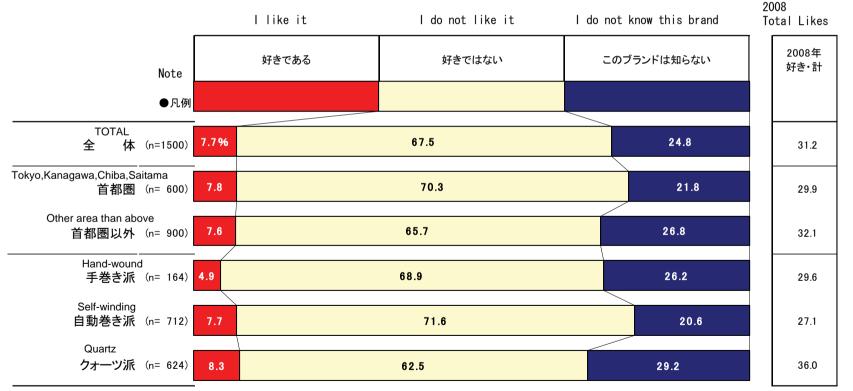
▼ Question: Do you like the following watch brands? (SA)





9: DIOR (2/2) by region, and by watch movement preference

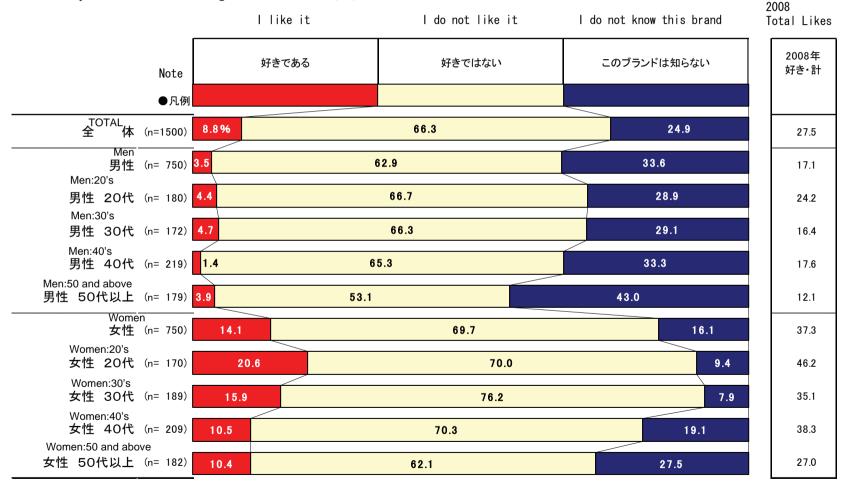
▼ Question: Do you like the following watch brands? (SA)





10: COACH (1/2) by gender/age

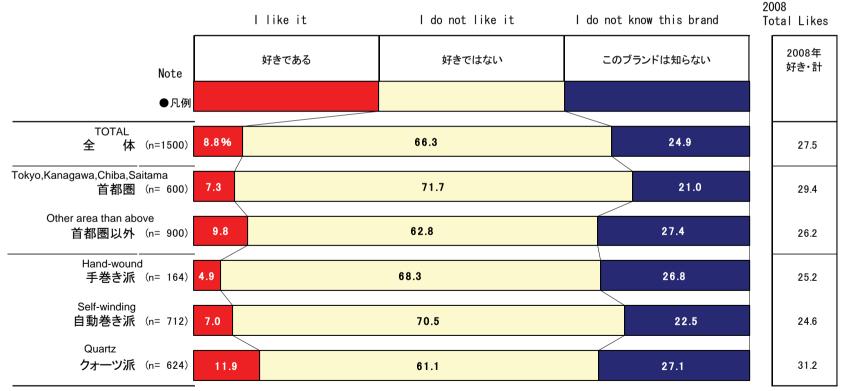
▼ Question: Do you like the following watch brands? (SA)





10 : COACH (2/2) by region, and by watch movement preference

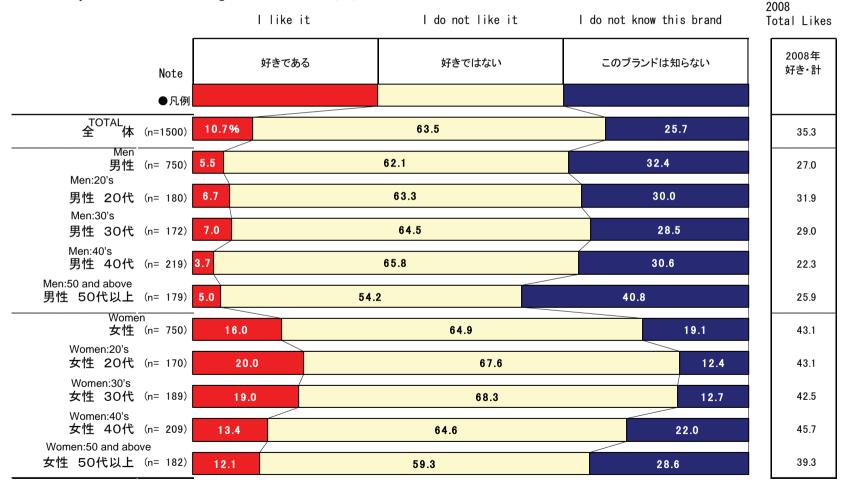
▼ Question: Do you like the following watch brands? (SA)





11 : LOUIS VUITTON (1/2) by gender/age

▼ Question: Do you like the following watch brands? (SA)

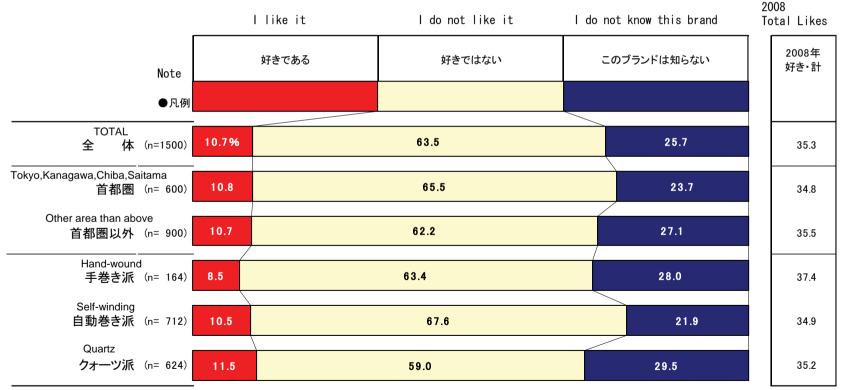


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11 : LOUIS VUITTON (2/2) by region, and by watch movement preference

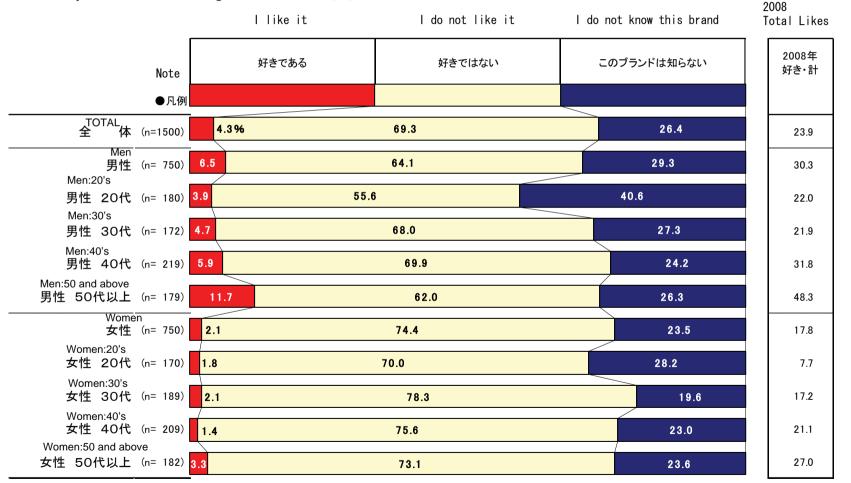
▼ Question: Do you like the following watch brands? (SA)





12 : DUNHILL (1/2) by gender/age

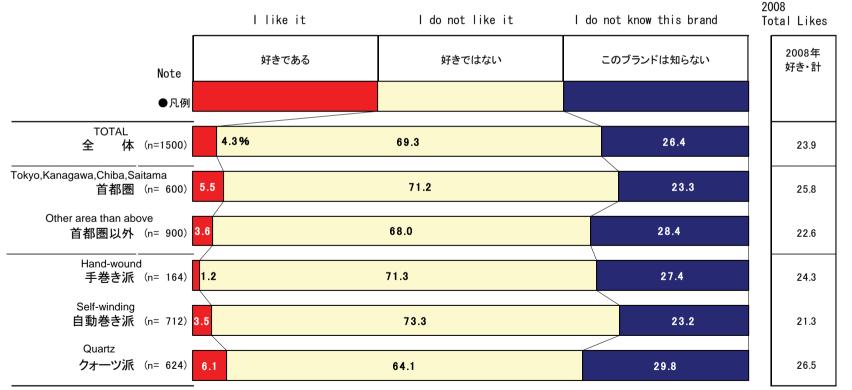
▼ Question: Do you like the following watch brands? (SA)





12 : DUNHILL (2/2) by region, and by watch movement preference

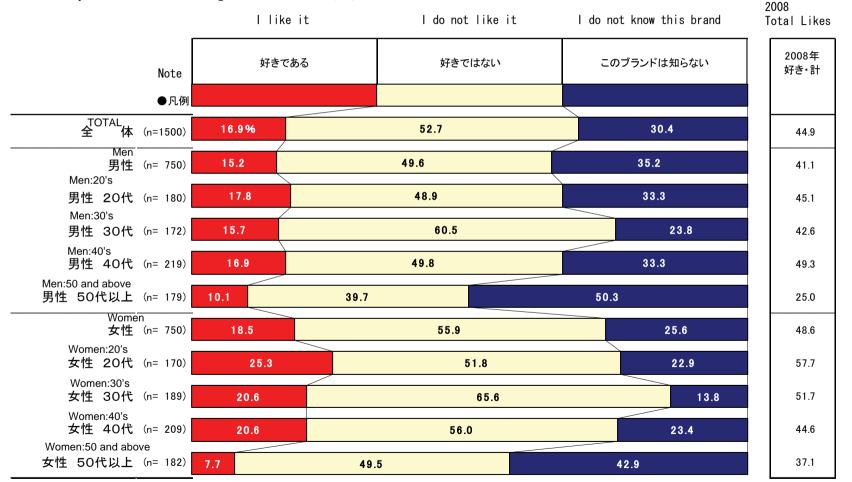
▼ Question: Do you like the following watch brands? (SA)





13 : FRANCK MULLER (1/2) by gender/age

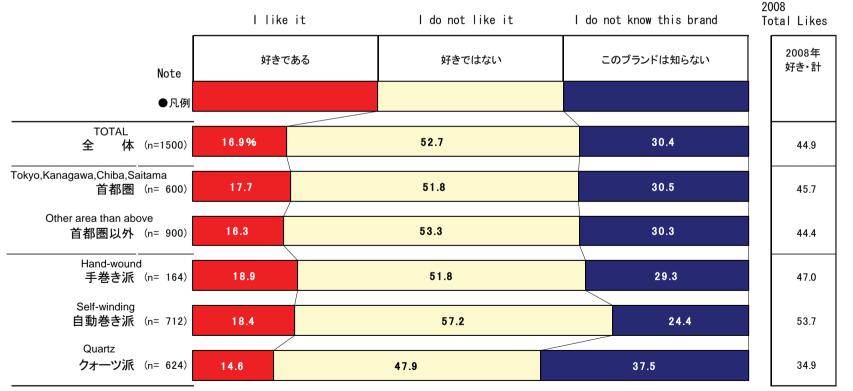
▼ Question: Do you like the following watch brands? (SA)





13 : FRANCK MULLER (2/2) by region, and by watch movement preference

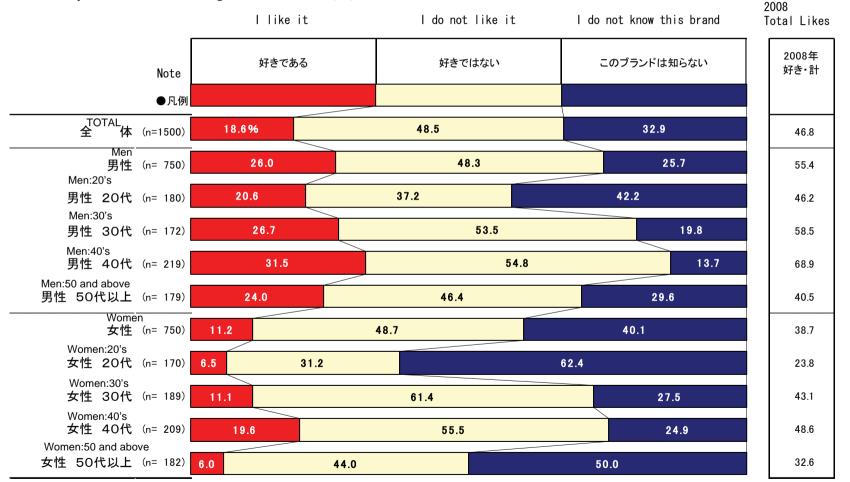
▼ Question: Do you like the following watch brands? (SA)





14 : TAG HEUER (1/2) by gender/age

▼ Question: Do you like the following watch brands? (SA)

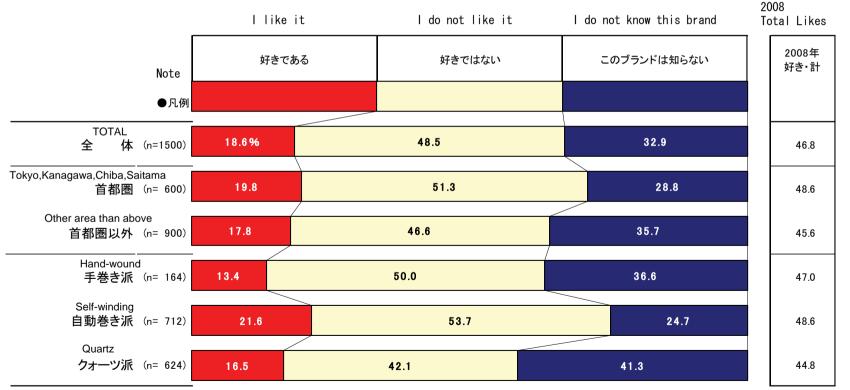


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14 : TAG HEUER (2/2) by region, and by watch movement preference

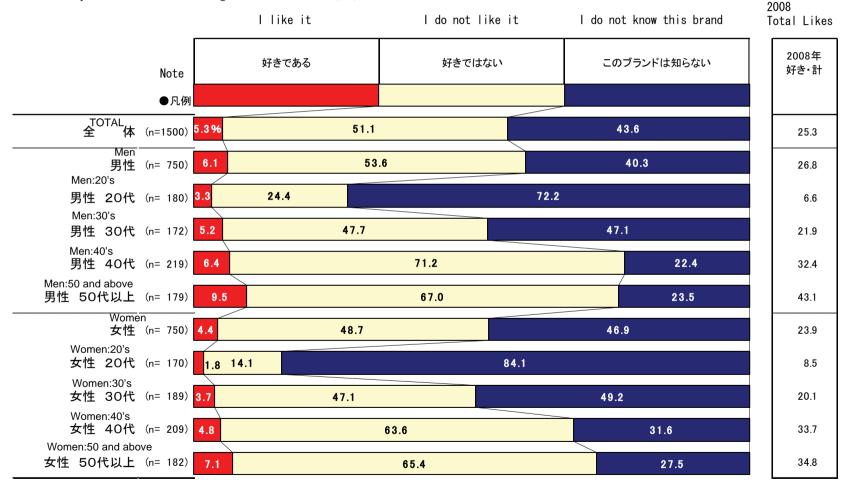
▼ Question: Do you like the following watch brands? (SA)





15 : LONGINES (1/2) by gender/age

▼ Question: Do you like the following watch brands? (SA)

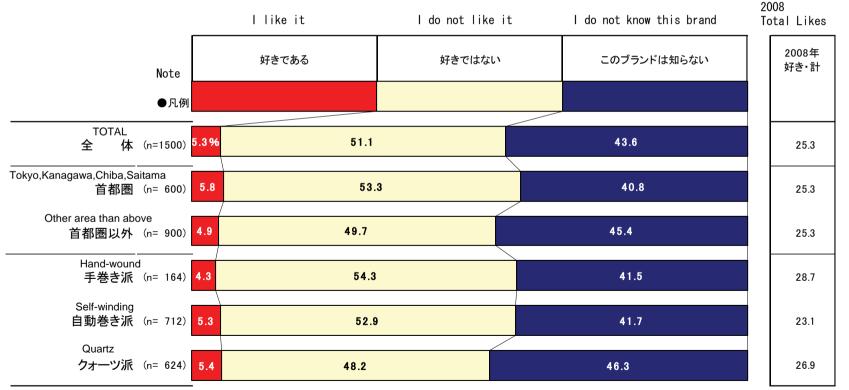


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Wristwatch Consumer Awareness Survey 2010 / Favorite brands

15 : LONGINES (2/2) by region, and by watch movement preference

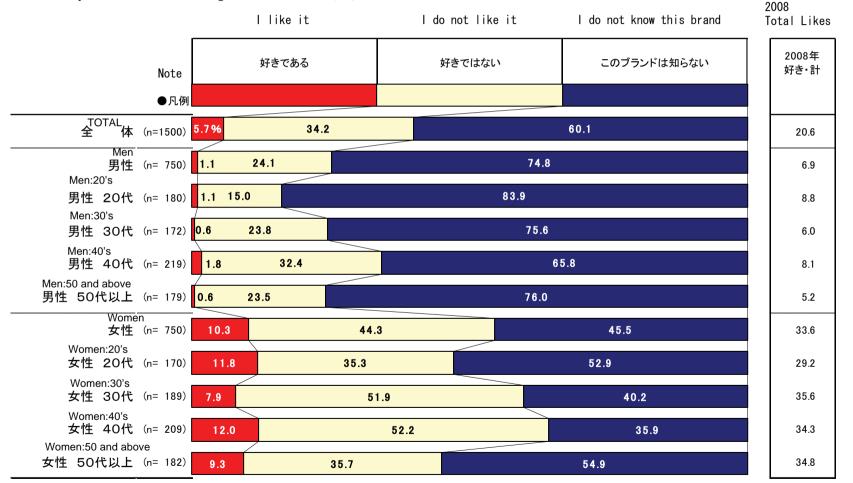
▼ Question: Do you like the following watch brands? (SA)





16 : CHOPARD (1/2) by gender/age

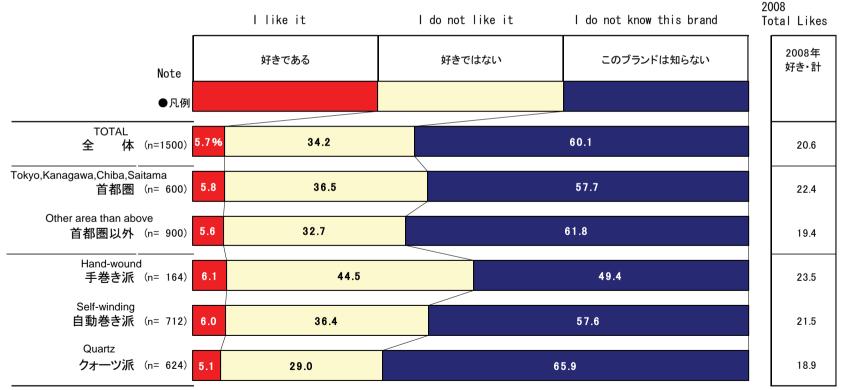
▼ Question: Do you like the following watch brands? (SA)



Wristwatch Consumer Awareness Survey 2010 / Favorite brands

16 : CHOPARD (2/2) by region, and by watch movement preference

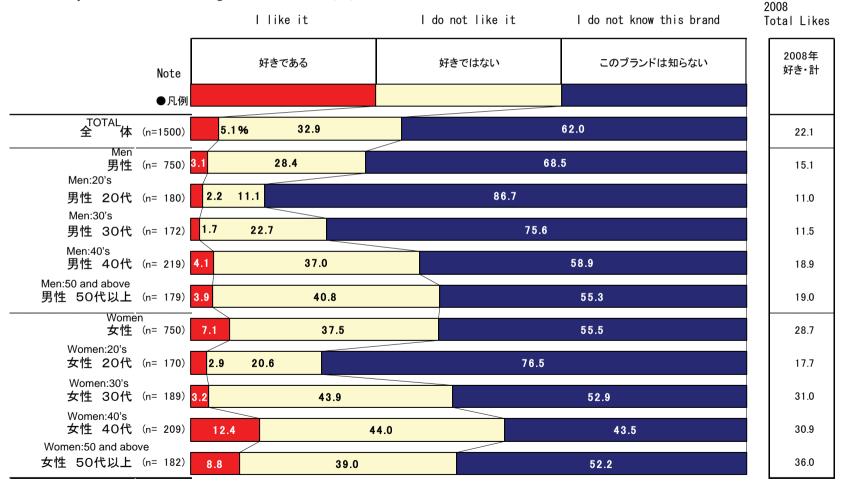
▼ Question: Do you like the following watch brands? (SA)





17 : PIAGET (1/2) by gender/age

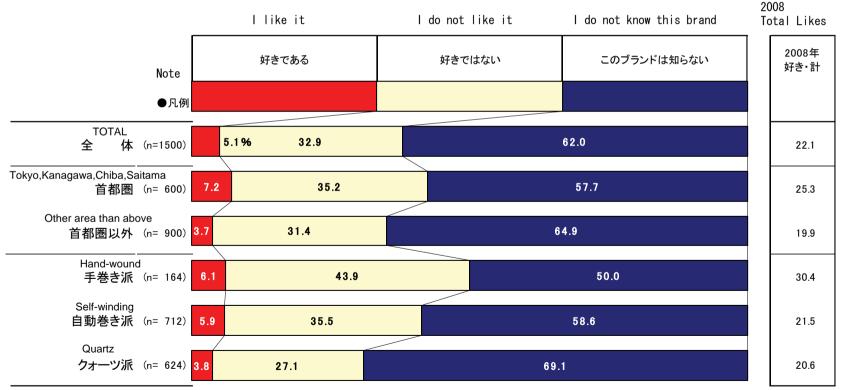
▼ Question: Do you like the following watch brands? (SA)





17: PIAGET (2/2) by region, and by watch movement preference

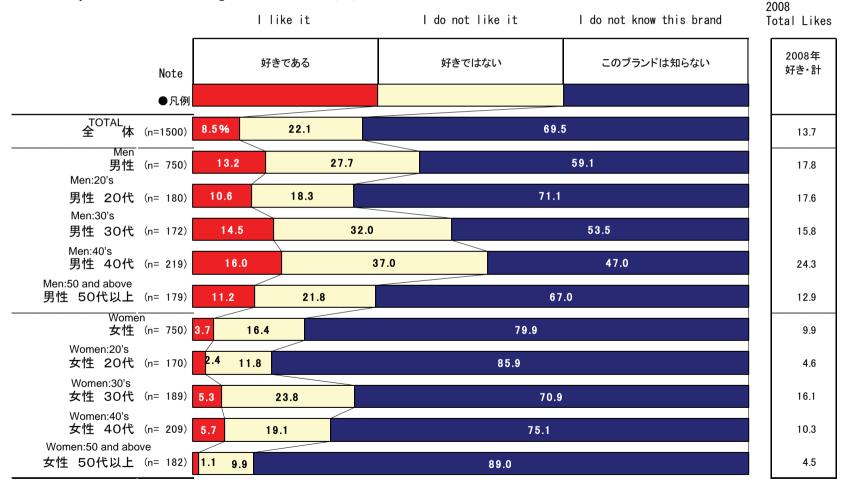
▼ Question: Do you like the following watch brands? (SA)





18 : BREITLING (1/2) by gender/age

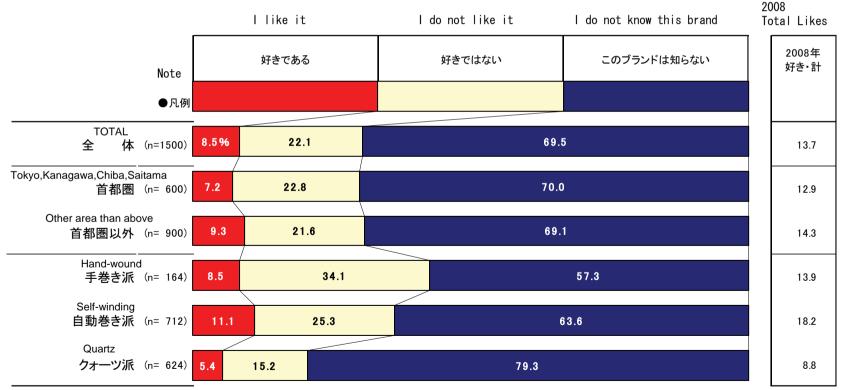
▼ Question: Do you like the following watch brands? (SA)



Wristwatch Consumer Awareness Survey 2010 / Favorite brands

18 : BREITLING (2/2) by region, and by watch movement preference

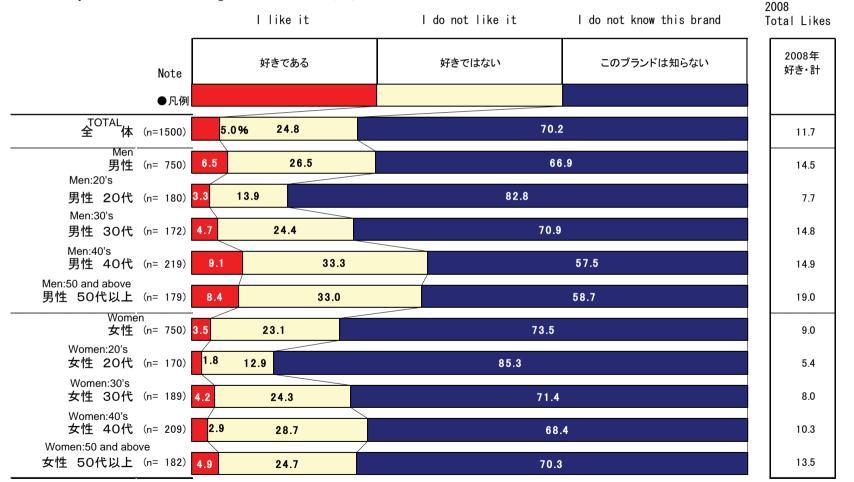
▼ Question: Do you like the following watch brands? (SA)





19 : AUDEMARS PIGUET (1/2) by gender/age

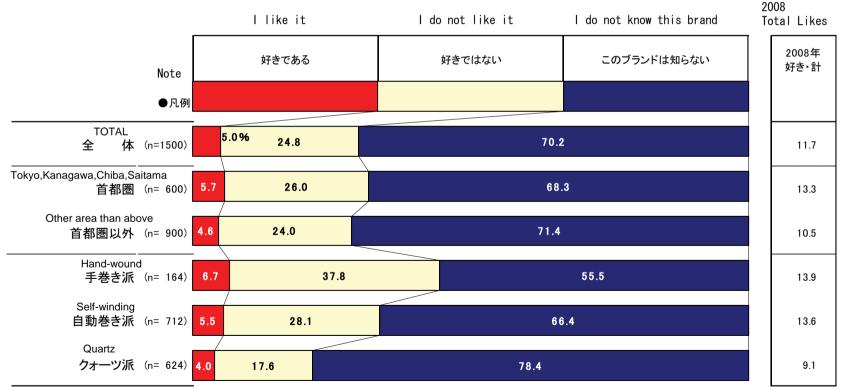
▼ Question: Do you like the following watch brands? (SA)



Wristwatch Consumer Awareness Survey 2010 / Favorite brands

19: AUDEMARS PIGUET (2/2) by region, and by watch movement preference

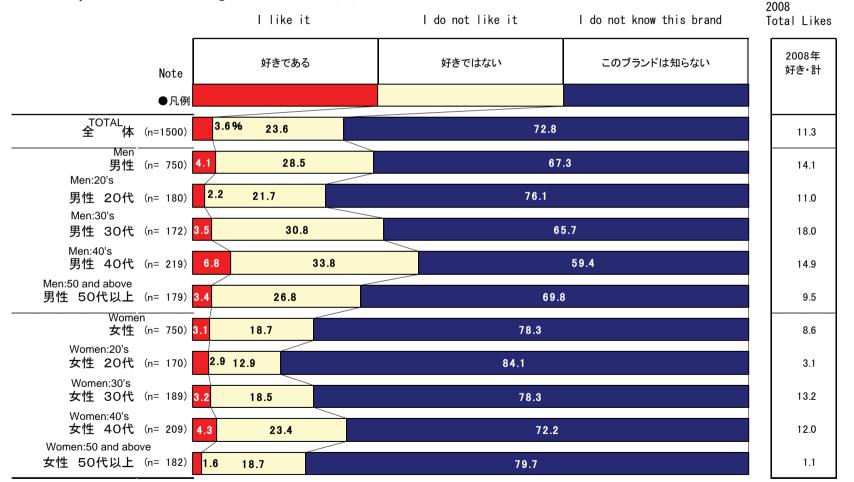
▼ Question: Do you like the following watch brands? (SA)





20 : BREGUET (1/2) by gender/age

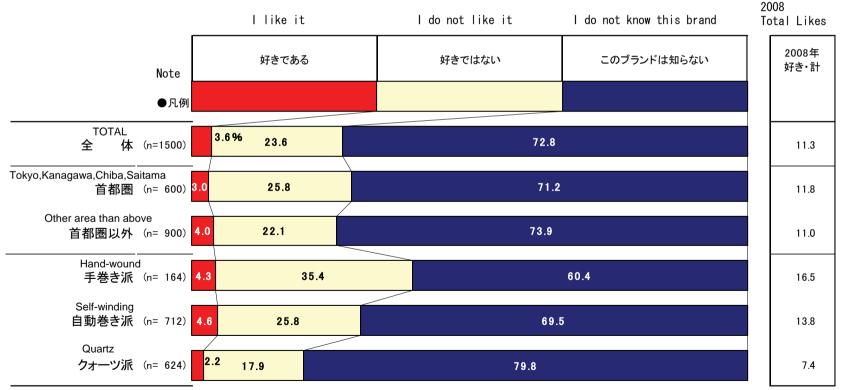
▼ Question: Do you like the following watch brands? (SA)



Wristwatch Consumer Awareness Survey 2010 / Favorite brands

20 : BREGUET (2/2) by region, and by watch movement preference

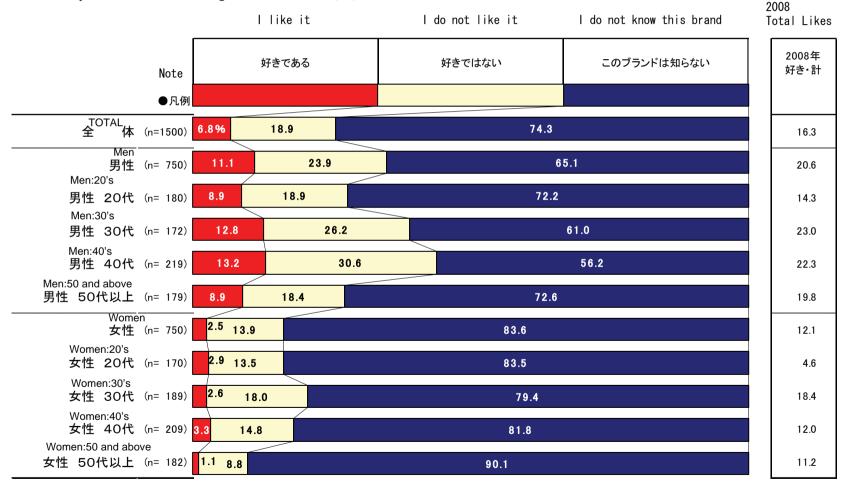
▼ Question: Do you like the following watch brands? (SA)





21 : IWC (1/2) by gender/age

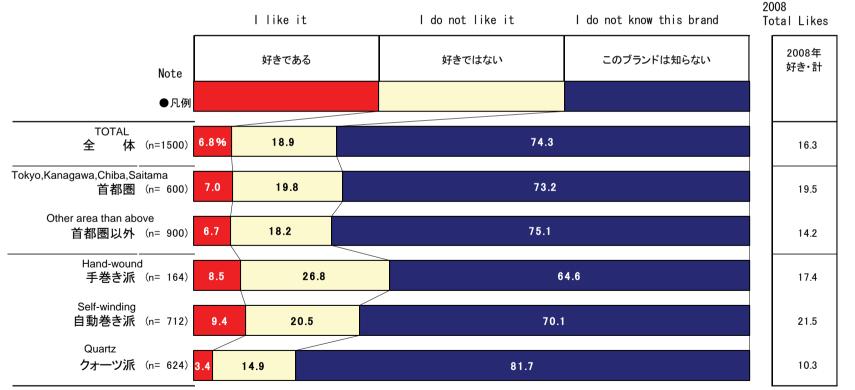
▼ Question: Do you like the following watch brands? (SA)





21 : IWC (2/2) by region, and by watch movement preference

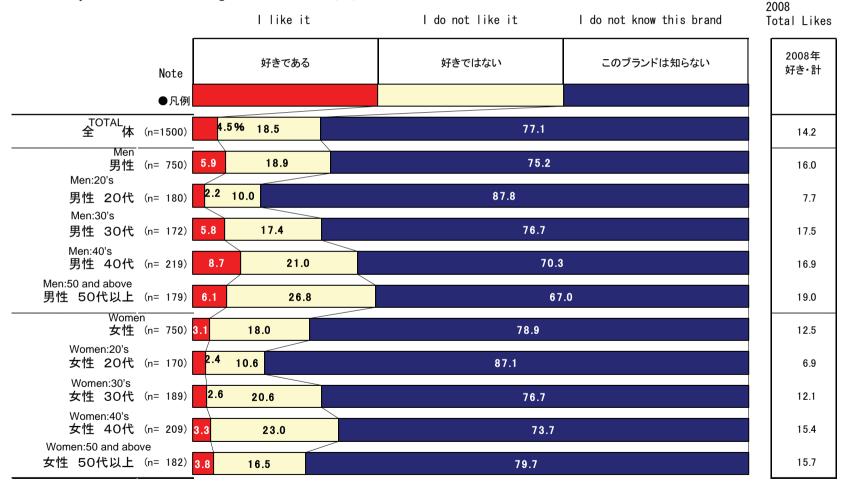
▼ Question: Do you like the following watch brands? (SA)





22 : PATEK PHILIPPE (1/2) by gender/age

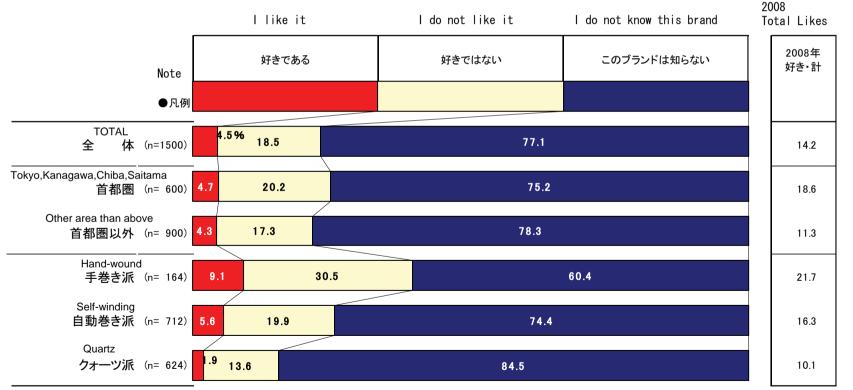
▼ Question: Do you like the following watch brands? (SA)



Wristwatch Consumer Awareness Survey 2010 / Favorite brands

22 : PATEK PHILIPPE (2/2) by region, and by watch movement preference

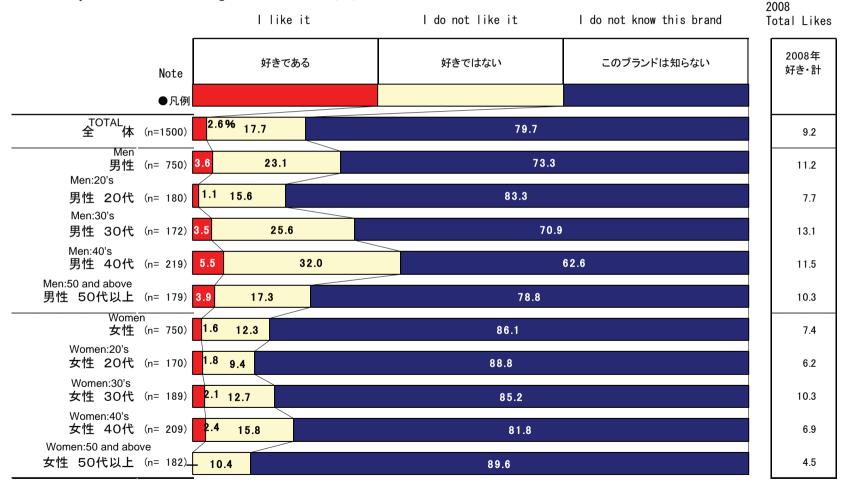
 \blacksquare Question: Do you like the following watch brands? (SA)





23: ORIS (1/2) by gender/age

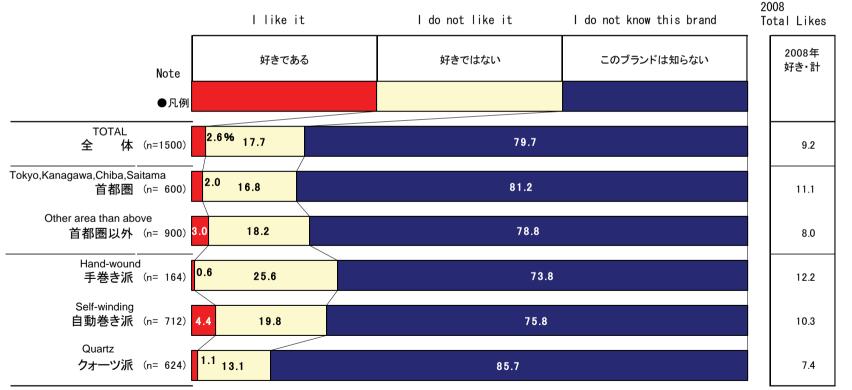
▼ Question: Do you like the following watch brands? (SA)





23: 0RIS (2/2) by region, and by watch movement preference

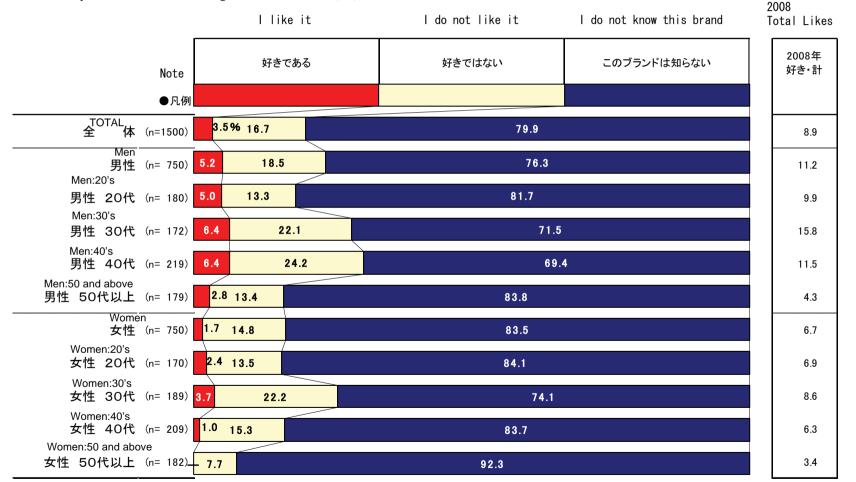
▼ Question: Do you like the following watch brands? (SA)





24 : PANERAI (1/2) by gender/age

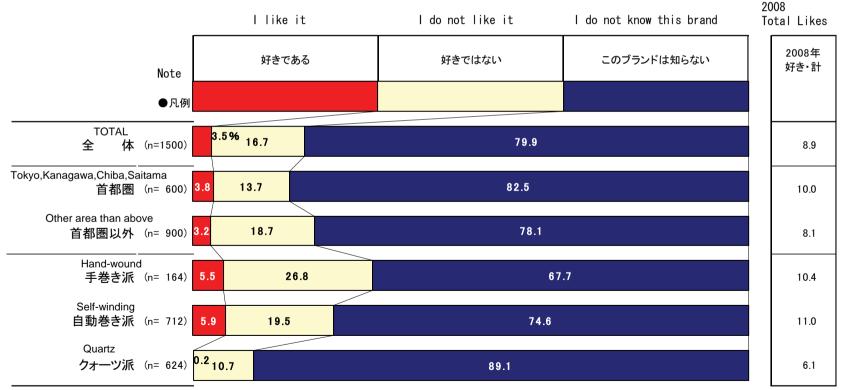
▼ Question: Do you like the following watch brands? (SA)





24 : PANERAI (2/2) by region, and by watch movement preference

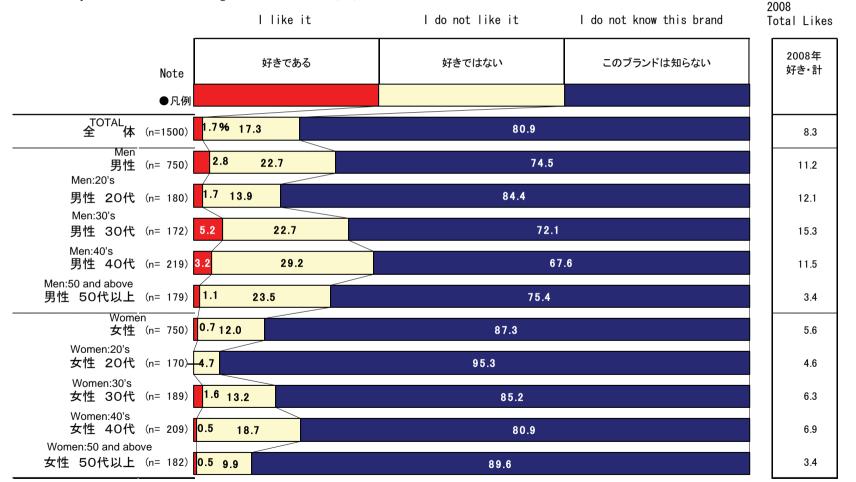
▼ Question: Do you like the following watch brands? (SA)





25 : ZENITH (1/2) by gender/age

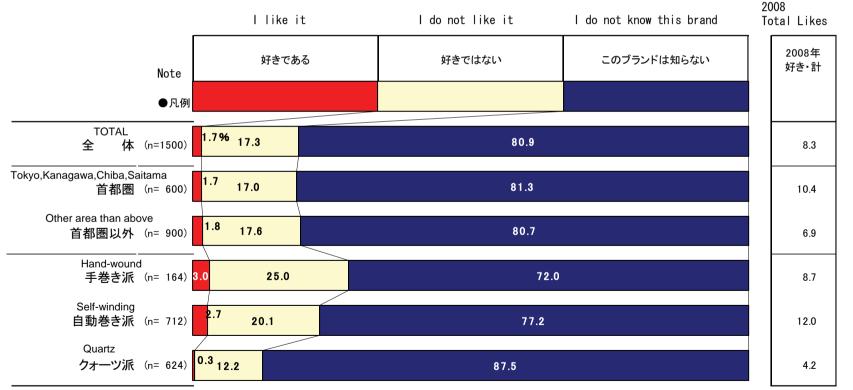
▼ Question: Do you like the following watch brands? (SA)





25 : ZENITH (2/2) by region, and by watch movement preference

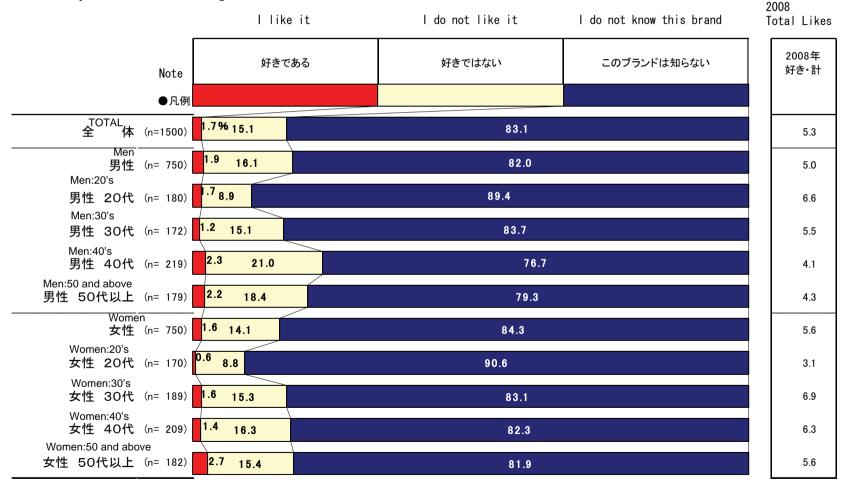
▼ Question: Do you like the following watch brands? (SA)





26 : BAUME & MERCIER (1/2) by gender/age

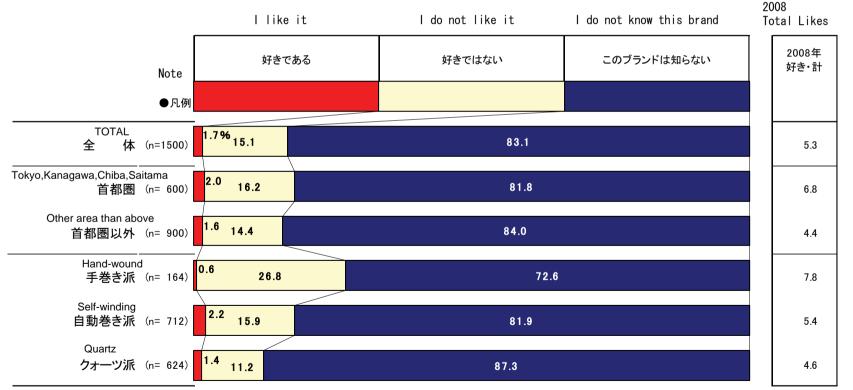
▼ Question: Do you like the following watch brands? (SA)



Wristwatch Consumer Awareness Survey 2010 / Favorite brands

26 : BAUME & MERCIER (2/2) by region, and by watch movement preference

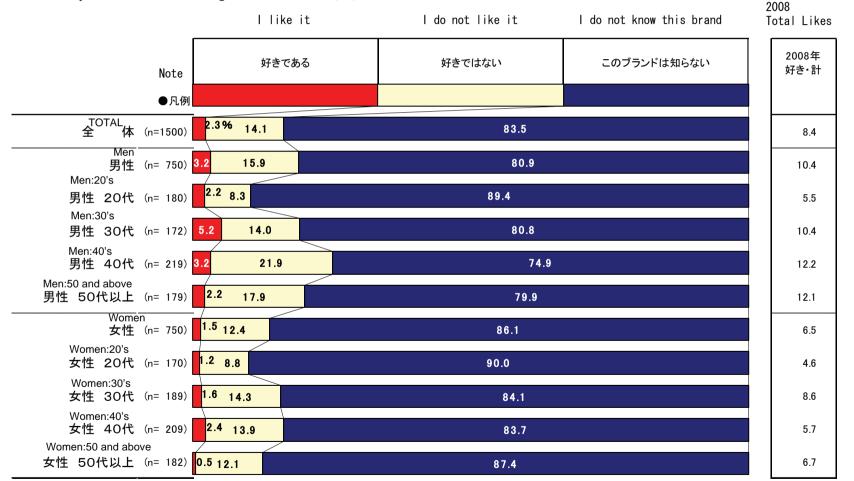
▼ Question: Do you like the following watch brands? (SA)





27 : JAEGER-LECOULTRE (1/2) <u>by gender/age</u>

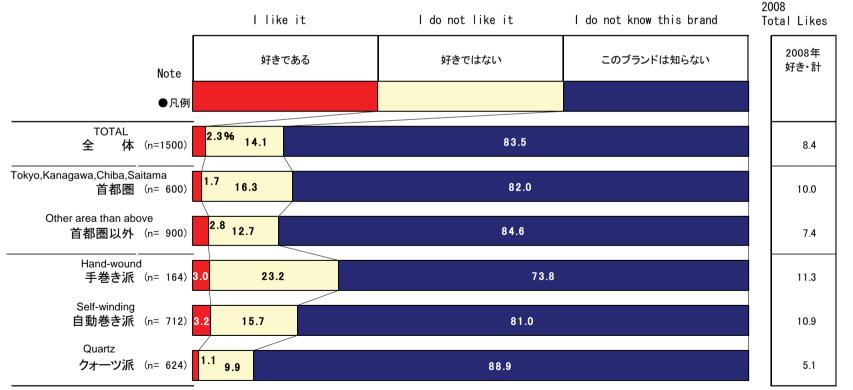
▼ Question: Do you like the following watch brands? (SA)



Wristwatch Consumer Awareness Survey 2010 / Favorite brands

27 : JAEGER-LECOULTRE (2/2) by region, and by watch movement preference

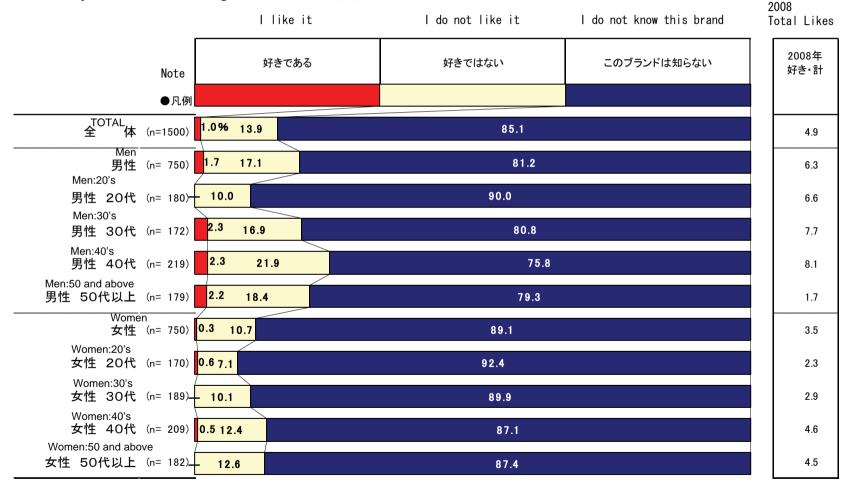
 \blacksquare Question: Do you like the following watch brands? (SA)





28 : BLANCPAIN (1/2) by gender/age

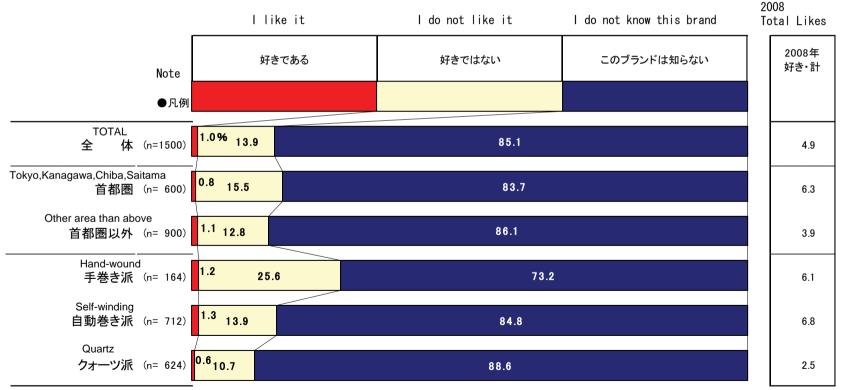
▼ Question: Do you like the following watch brands? (SA)



Wristwatch Consumer Awareness Survey 2010 / Favorite brands

28 : BLANCPAIN (2/2) by region, and by watch movement preference

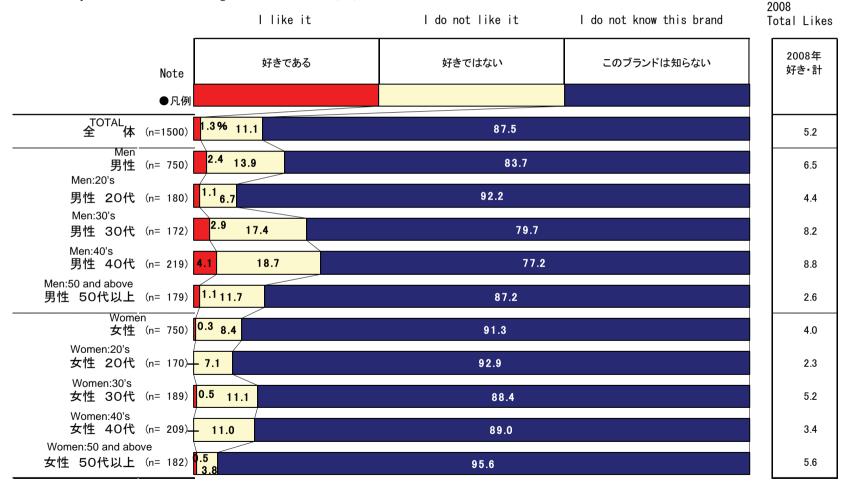
▼ Question: Do you like the following watch brands? (SA)





29 : GIRARD-PERREGAUX (1/2) by gender/age

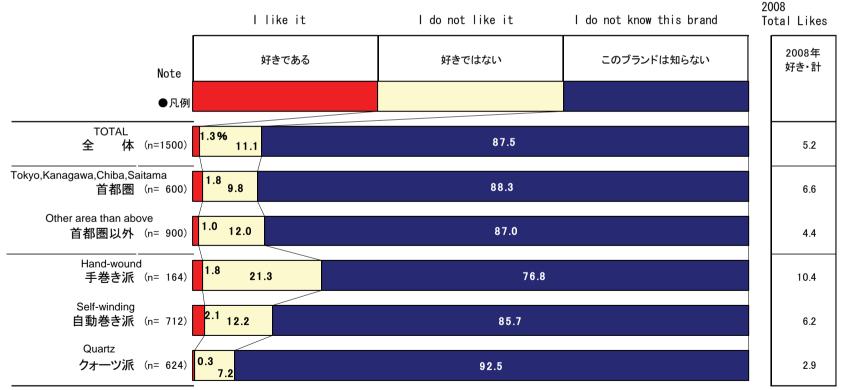
▼ Question: Do you like the following watch brands? (SA)



Wristwatch Consumer Awareness Survey 2010 / Favorite brands

29 : GIRARD-PERREGAUX (2/2) by region, and by watch movement preference

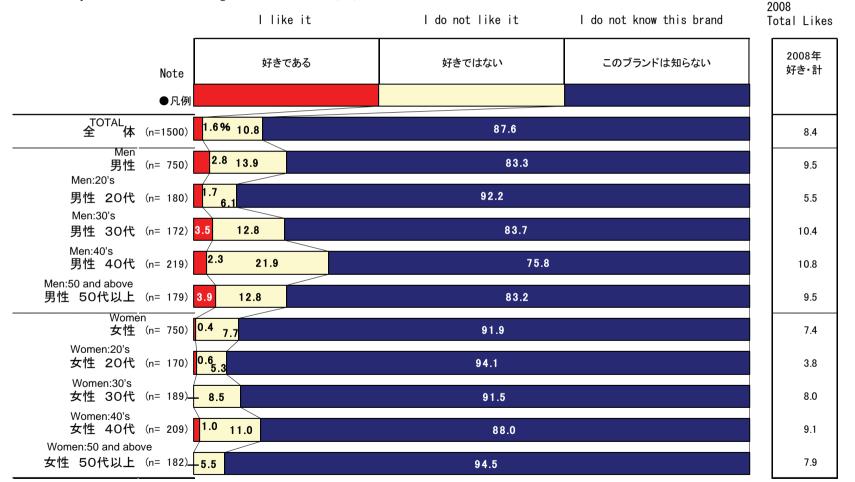
▼ Question: Do you like the following watch brands? (SA)





30 : VACHERON CONSTANTIN (1/2) by gender/age

▼ Question: Do you like the following watch brands? (SA)

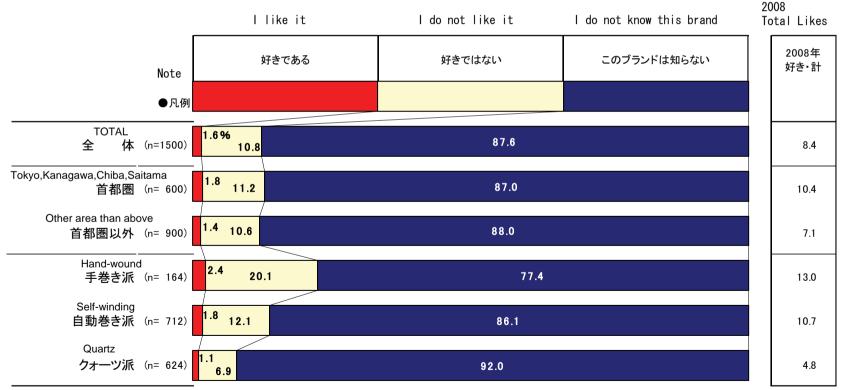


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Wristwatch Consumer Awareness Survey 2010 / Favorite brands

30 : VACHERON CONSTANTIN (2/2) by region, and by watch movement preference

▼ Question: Do you like the following watch brands? (SA)





31 : FREDERIQUE CONSTANT (1/2) by gender/age

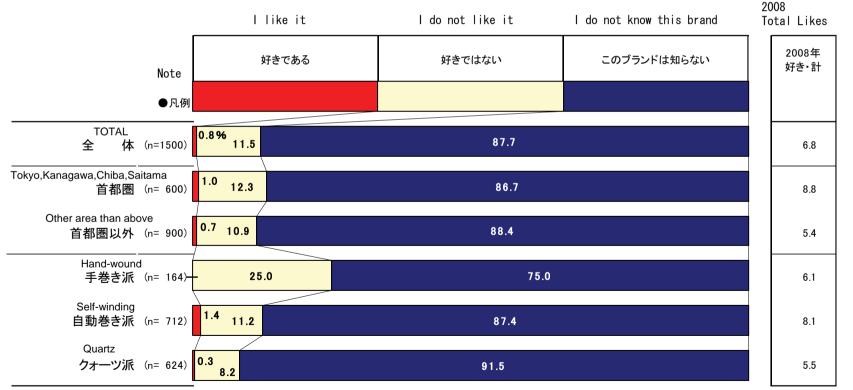
▼ Question: Do you like the following watch brands? (SA)





31 : FREDERIQUE CONSTANT (2/2) by region, and by watch movement preference

▼ Question: Do you like the following watch brands? (SA)





■Reference data : Well-known brands Ranking 2008 VS 2010

Order	2008		
1	OMEGA		
2	ROLEX		
2 3 4	GUCCI		
	HERMES		
5	CARTIER		
6	BVLGARI		
7	CHANEL		
8	TIFFANY		
9	LOUIS VUITTON		
10	DIOR		
11	DUNHILL		
12	COACH		
13	TAG HEUER		
14	FRANCK MULLER		
15	LONGINES		
16	CHOPARD		
17	PIAGET		
	IWC		
19	BREITLING		
20			
21	BREGUET		
	AUDEMARS PIGUET		
23	ORIS		
24			
25			
26	PANERAI		
27			
28	VACHERON CONSTANTIN		
29			
30	BAUME & MERCIER		
31	GIRARD-PERREGAUX		

		Order	2010
	To 4th Place	1	ROLEX
	To 1st Place	2	BVLGARI
	To 5th Place	3	
	To 7th Place	4	
×	To 3rd Place	5	GUCCI
	To 2nd Place	6	CHANEL
×	To 6th Place	7	HERMES
		8	TIFFANY
	To 11th Place	9	DIOR
×	To 9th Place	10	COACH
	To 12th Place	11	LOUIS VUITTON
×	To 10th Place		DUNHILL
	To 14th Place	13	
×	To 13th Place		TAG HEUER
\rightarrow			LONGINES
\rightarrow			CHOPARD
			PIAGET
	To 21st Place		BREITLING
×	To 18th Place		AUDEMARS PIGUET
	To 22nd Place		BREGUET
×	To 20th Place		IWC
×	To 19th Place		PATEK PHILIPPE
			ORIS
	To 25th Place		PANERAI
	To 27th Place		ZENITH
	To 24th Place		BAUME & MERCIER
	To 31st Place	27	JAEGER-LECOULTRE
	To 30th Place		BLANCPAIN
ヽ ፇፇヽヽヽţ <i>Ţ</i> ヽヽヽヽヽţţţ	To 28th Place		GIRARD-PERREGAUX
×	To 26th Place	30	
×	To 29th Place	31	FREDERIQUE CONSTANT